

EVIDENCE OF PARTIAL TRANSFER OF CLAIM

TO: United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court")  
Attn: Clerk

AND TO: Lehman Brothers Special Financing Inc. (the "Debtor")  
Case No. 08-13555 (JMP) (Jointly Administered) (the "Case")

Proof of Claim Number 19173

**DEUTSCHE BANK AG, LONDON BRANCH** and its successors and assigns ("Seller"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, does hereby certify that it has unconditionally and irrevocably sold, transferred and assigned unto:

**CVI HII Investments LP**  
c/o CarVal Investors, LLC  
9320 Excelsior Boulevard  
Hopkins, MN 55343  
Attn: Teri Salberg  
Email: [Teri.Salberg@carval.com](mailto:Teri.Salberg@carval.com)

and its successors and assigns ("Buyer"), all right, title and interest in and to Proof of Claim Number 19173, solely to the extent of \$6,976,000.00, (the "Claim") against Debtor in the Case in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor.

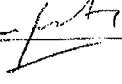
Seller hereby waives any objection to the transfer of the Claim to Buyer on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Buyer the Claim and recognizing the Buyer as the sole owner and holder of the Claim.

You are hereby directed to make all future payments and distributions, and to give all notices and other communications, in respect of the Claim to Buyer.

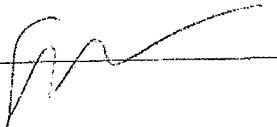
IN WITNESS WHEREOF, the undersigned has duly executed this Evidence of Partial Transfer of Claim by its duly authorized representative dated August 22, 2014.

**DEUTSCHE BANK AG, LONDON BRANCH**

**CVI HII Investments LP**  
By: **CarVal Investors, LLC**  
Its Attorney-in-Fact

By:   
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

By:   
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

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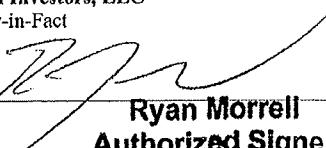
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**DEUTSCHE BANK AG, LONDON BRANCH**

By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

**CVI HH Investments LP**  
By: CarVal Investors, LLC  
Its Attorney-in-Fact

By: \_\_\_\_\_  
Name:   
Title: \_\_\_\_\_

**Ryan Morrell**  
**Authorized Signer**

**EXHIBIT B**

**EVIDENCE OF PARTIAL TRANSFER OF CLAIM**

TO: United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court")  
Attn: Clerk

AND TO: Lehman Brothers Holdings Inc. (the "Debtor")  
Case No. 08-13555-(JMP) (Jointly Administered) (the "Case")

Proof of Claim Number 19174

**DEUTSCHE BANK AG, LONDON BRANCH** and its successors and assigns ("Seller"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, does hereby certify that it has unconditionally and irrevocably sold, transferred and assigned unto:

**CVI III Investments LP**  
c/o CarVal Investors, LLC  
9320 Excelsior Boulevard  
Hopkins, MN 55343  
Attn: Teri Salberg  
Email: [Teri.Salberg@carval.com](mailto:Teri.Salberg@carval.com)

and its successors and assigns ("Buyer"), all right, title and interest in and to Proof of Claim Number 19174, solely to the extent of \$6,976,000.00, (the "Claim") against Debtor in the Case in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor.

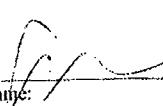
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**DEUTSCHE BANK AG, LONDON BRANCH**

By:   
Name: James F. Burke  
Title: Attala, Director

By:   
Name: James F. Burke  
Title: Attala, Director

**CVI III Investments LP**  
By: **CarVal Investors, LLC**  
Its Attorney-in-Fact

By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

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**EVIDENCE OF PARTIAL TRANSFER OF CLAIM**

TO: United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court")  
Attn: Clerk

AND TO: Lehman Brothers Holdings Inc. (the "Debtor")  
Case No. 08-13555 (JMP) (Jointly Administered) (the "Case")

Proof of Claim Number 19174

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Hopkins, MN 55343  
Attn: Teri Salberg  
Email: [Teri.salberg@carval.com](mailto:Teri.salberg@carval.com)

and its successors and assigns ("Buyer"), all right, title and interest in and to Proof of Claim Number 19174, solely to the extent of \$6,976,000.00, (the "Claim") against Debtor in the Case in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor.

Seller hereby waives any objection to the transfer of the Claim to Buyer on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Buyer the Claim and recognizing the Buyer as the sole owner and holder of the Claim.

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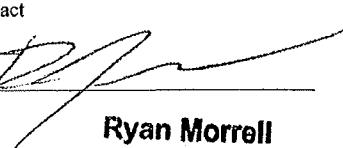
**DEUTSCHE BANK AG, LONDON BRANCH**

By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

**CVI HH Investments LP**  
By: CarVal Investors, LLC  
Its Attorney-in-Fact

By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

  
**Ryan Morrell**  
**Authorized Signer**

EVIDENCE OF PARTIAL TRANSFER OF CLAIM

TO: United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court")  
Attn: Clerk

AND TO: Lehman Brothers Special Financing Inc. (the "Debtor")  
Case No. 08-13555 (JMP) (Jointly Administered) (the "Case")

Proof of Claim Number 66653

**DEUTSCHE BANK AG, LONDON BRANCH** and its successors and assigns ("Seller"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, does hereby certify that it has unconditionally and irrevocably sold, transferred and assigned unto:

CVI III Investments, L.P.  
c/o CarVal Investors, L.L.C.  
9320 Excelsior Boulevard  
Hopkins, MN 55343  
Attn: Teri Salberg  
Email: Teri.Salberg@carval.com

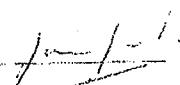
and its successors and assigns ("Buyer"), all right, title and interest in and to Proof of Claim Number 66653, solely to the extent of \$10,340,000.00, (the "Claim") against Debtor in the Case in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor.

Seller hereby waives any objection to the transfer of the Claim to Buyer on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Buyer the Claim and recognizing the Buyer as the sole owner and holder of the Claim.

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DEUTSCHE BANK AG, LONDON BRANCH

By:   
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

By:   
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

CVI III Investments, L.P.  
By: CarVal Investors, L.L.C.  
Its Attorney-in-Fact

By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

EVIDENCE OF PARTIAL TRANSFER OF CLAIM

TO: United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court")  
Attn: Clerk

AND TO: Lehman Brothers Special Financing Inc. (the "Debtor")  
Case No. 08-13555 (JMP) (Jointly Administered) (the "Case")

Proof of Claim Number 66653

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and its successors and assigns ("Buyer"), all right, title and interest in and to Proof of Claim Number 66653, solely to the extent of \$10,340,000.00, (the "Claim") against Debtor in the Case in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor.

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Name:  
Title:

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Name:  
Title:

CVI HH Investments LP  
By: CarVal Investors, LLC  
Its Attorney-in-Fact

By: \_\_\_\_\_  
Name:  
Title:  
  
**Ryan Morrell**  
**Authorized Signer**

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**DEUTSCHE BANK AG, LONDON BRANCH**

By: John L. H. Stoeckli  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

By: John L. H. Stoeckli  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

**CVI III Investments, LP**  
By: CarVal Investors, LLC  
Its Attorney-in-Fact

By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

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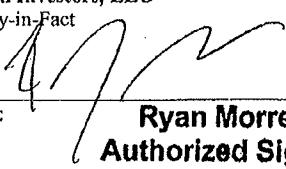
**DEUTSCHE BANK AG, LONDON BRANCH**

By: \_\_\_\_\_  
Name: \_\_\_\_\_  
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By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

**CVI HH Investments LP**  
By: CarVal Investors, LLC  
Its Attorney-in-Fact

By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

  
**Ryan Morrell**  
**Authorized Signer**